**Market Notice**

**Date: 16 January 2013**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA315”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 17 January 2013 under its under its **Asset Backed Hybrid Commercial Paper (“CP”) Program, underwritten by FirstRand Bank Limited.**

**INSTRUMENT TYPE: Zero Debt**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 3,395,000,000.00

**Bond Code** IVA315

**Nominal Issued** R 264,000,000.00

**Issue Price** R 0.00

**Coupon 98.79924**%

**Coupon Frequency** Annual coupon debt (1)

**Trade Type** Price

**Final Maturity Date** 11 April 2013

**Books Close** 5 April

**Interest Date(s)** 11 April

**Last Day to Register** 4 April

**Issue Date** 17 January 2013

**Date Convention** Modified Following

**Interest Commencement Date** 17 January 2013

**First Interest Date** 11 April 2013

**Base CPI** N/A

**Call / Step Up Date** N/A

**ISIN No.** ZAG000098732

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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